



# Spending Plan Worksheet Checklist

## Items you will need in order to complete your SPW:

**Current Leave and Earnings Statement (LES)**

**Other pay statements**

**Record of any other monthly income**

**Monthly bills and payments**

- Electricity and gas
- Phone (home and cell)
- Cable, satellite, and internet
- Water, sewage, and garbage
- Insurance

**Debt payments**

- Car loans
- Personal loans
- Student loans
- Credit cards
- Any other debt

**Current bank statements**

## TO CALCULATE NET WORTH:

**Current statements of investments (including TSP)**

- Recent credit report  
[www.annualcreditreport.com](http://www.annualcreditreport.com)
- Values of your home and any property  
[www2.homegain.com](http://www2.homegain.com)

**Value of your cars and vehicles**

- [www.kbb.com](http://www.kbb.com)
- [www.nada.com](http://www.nada.com)
- [www.edmunds.com](http://www.edmunds.com)

**Other items that will be needed:**

- *Spending Plan Worksheet*
- Calculator
- Scratch paper
- Pencils

**Resources:**

- Airman and Family Readiness Center personal financial counselors and educators
- Air Force Aid Society

